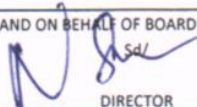


**UNIVERSAL CREDIT & SECURITIES LIMITED**

B-206, SHIVAN FLATS, NR. AYAPPA TEMPLE, B/H. MOTHER'S SCHOOL, GOTRI ROAD, BARODA - 390021

QUARTERLY REPORTING ON UNAUDITED FINANCIAL RESULTS AND SEGMENT WISE REVENUE RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT ENDED ON 30-06-2012 (RS. IN LAKHS)

SR.NO	PARTICULARS	FOR THE QUARTER ENDED ON 30-06-2012 (Unaudited)	FOR THE PREVIOUS QR ENDED 30.06.2011 (UNAUDITED)	FOR THE QUARTER ENDED ON 31-03-2012 (unaudited)	YEAR ENDED ON 31-03-11 (AUDITED)
1	(A) NET SALES/INCOME FROM OPERATIONS	12.36	15.83	14.52	13.01
	(B) OTHER OPERATING INCOME	0.00	0.38	0	0.00
	TOTAL INCOME (1+2)	12.36	16.21	14.52	13.01
2	EXPENDITURE				
	(A) INCREASE/DECREASE IN STOCK -IN- TRADE	0.00	0.00	0.00	0.00
	(B) CONSUMPTION OF RAW MATERIALS	0.00	0.00	0.00	0.00
	(C) PURCHASE OF TRADED GOODS / SECURITIES	8.82	11.49	11.12	9.80
	(D) EMPLOYEE COST	1.52	1.8	1.55	2.10
	(E) DEPRECIATION	0.65	0.68	0.68	0.68
	(F) OTHER EXPENDITURE	1.18	1.65	1.01	1.50
	(G) TOTAL	12.17	15.62	14.36	14.08
	(Any item exceeding 10% of the total expenditure to be shown separately)				
3	PROFIT FROM OPERATIONS BEFORE OTHER INCOME, INTEREST AND EXCEPTIONAL ITEMS (1-2)	0.19	0.59	0.07	-1.07
4	OTHER INCOME	0.00	0	0.00	0.00
5	PR. BEFORE INTEREST & EXCEPTIONAL ITEMS (3+4)	0.19	0.59	0.07	-1.07
6	INTEREST	0.00	0	0.00	0.00
7	PR. AFTER INT. & EXCEPTIONAL ITEMS (5-6)	0.19	0.59	0.07	-1.07
8	EXCEPTIONAL ITEMS	0.00	0.00	0.00	0.00
9	PROFIT(+)/ LOSS(-) FROM ORDINARY ACTIVITIES BEFORE TAX	0.19	0.59	0.07	-1.07
10	TAX EXPENSE	0.00	0.16	0.00	0.32
11	NET PROFIT(+)/ LOSS(-) FROM ORDINARY ACTIVITIES AFTER TAX (9-10)	0.19	0.43	0.07	-1.39
12	EXTRA ORDINARY ITEMS (net of tax expenses Rs. )	0.00	0	0.00	0.00
13	NET PROFIT (+)/ LOSS (-) FOR THE PERIOD (11-12)	0.19	0.43	0.07	-1.39
14	PAID UP EQ. SHARE CAPITAL (FACE VALUE OF THE SHARE SHALL BE INDICATED)	0.00	500.34	500.34	500.34
15	RESERVES EXCL. REV. RES. AS PER B/S. OF PRV.A/CING YR.	0.00	0.00	0.00	0.00
16	EPS				
	(A) Basic and Diluted Before Extra Ordinary Items	0.00	0.00	0.00	0.00
	(B) Basic and Diluted After Extra Ordinary Items	0.00	0.00	0.00	0.00
17	PUBLIC SHARE HOLDING				
	- NO. OF SHARES (IN LAKHS)	48.68	48.68	32.53	32.53
	- PERCENTAGE OF SHARE HOLDING	97.31	97.31	65.02	65.02
18	Propoters and promoter group share holding**				
	a) Pledged/ Encumbered	0	0	0	0
	- No of Shares	0.00	0	0.00	0.00
	- % of shares (as a % of the total shareholding of promoter and promoter group)	0.00	0.00	0.00	0.00
	- % of shares (as a % of the total shareholding of company)	0.00	0.00	0.00	0.00
	b) Non encumbered	0			
	- No of Shares	134800	1750000	1750000	1750000
	- % of shares (as a % of the total shareholding of promoter and promoter group)	2.69	34.98	100	100
	- % of shares (as a % of the total shareholding of company)	0	34.98	34.98	34.98
NOTE: (1) RESULT WERE REVIEWED BY THE AUDIT COMMITTEE AND APPROVED BY THE BOARD OF DIRECTORS AT MEETING HELD ON 14-08-2012 (2) THE COMPANY'S REPORTS ARE BASED ON ACCOUNTING STANDARDS ISSUED BY THE INSTITUTE OF CHARTERED COUNTANT OF INDIA. (3) INVERSTOR COMPLAINTS OUTSTANDING AT THE BEGINING AND END OF THE QUARTER WERE NIL.					
PLACE :	FOR AND ON BEHALF OF BOARD OF DIRECTORS				
DATE : 14-08-2012	 DIRECTOR				